

Annual Report For Public And Association Libraries - 2023

1. GENERAL LIBRARY INFORMATION

Library / Director Information

[Outline of Major Changes](#)

Please be advised Bibliostat CollectConnect is now using a new interface. If you have accessed or if you believe you may have accessed the old Bibliostat Collect, please click the new link [here](#) and you will be taken to the new interface. Please be sure you exit and close the old Bibliostat Collect before you begin your survey.

To avoid loss of data, only one person at a time should be logged into a member library report.

Multiple people logged into the same report will cause data to be lost.

Libraries should not have reports from two different years open at the same time.

Report all information in Part 1 as of December 31, 2023, except for questions related to the current library director/manager (questions 1.37 through 1.44).

1.1 Library ID Number _____

1.2 Library Name _____

1.3 Name Status (State use only) _____

1.4 Structure Status (State use only) _____

1.5 Community _____

1.6 Beginning Fiscal Reporting Year _____

1.7 Ending Fiscal Reporting Year _____

1.8 Is the library now reporting on a different fiscal year than it reported on in the previous Annual Report? _____

1.9 If yes, please indicate the beginning date of library's new reporting year. Enter N/A if No was answered to Question 1.8. _____

1.10 Please indicate the ending date of library's new reporting year. Enter N/A if No was answered to Question 1.8. _____

1.11 Beginning Local Fiscal Year _____

1.12 Ending Local Fiscal Year _____

- 1.13 Address Status _____
- 1.14 Street Address _____
- 1.15 City _____
- 1.16 Zip Code _____
- 1.17 Mailing Address _____
- 1.18 City _____
- 1.19 Zip Code _____
- 1.20 Telephone Number (enter 10 digits only and hit the Tab key; enter N/A if no telephone number) _____
- 1.21 Fax Number (enter 10 digits only and hit the Tab key; enter N/A if no fax number) _____
- 1.22 E-Mail Address to Contact the Library (Enter N/A if no e-mail address) _____
- 1.23 Library Home Page URL (Enter N/A if no home page URL) _____
- 1.24 Population Chartered to Serve (per 2020 Census) _____
- 1.25 Indicate the type of library as stated in the library's charter (select one): _____
- 1.26 Indicate the area chartered to serve as stated in the library's charter (select one): _____
- 1.27 During the reporting year, has there been any change to the library's legal service area boundaries? Changes must be the result of a Regents charter action. Answer Y for Yes, N for No. _____
- 1.28 Indicate the type of charter the library currently holds (select one): _____
- 1.29 Date the library was granted its absolute charter or the date of the provisional charter if the library does not have an absolute charter _____
- 1.30 Date the library was last registered _____
- 1.31 Federal Employer Identification Number _____
- 1.32 County _____
- 1.33 School District _____

1.34 Town/City _____

1.35 Library System _____

THESE QUESTIONS ARE FOR NYC LIBRARIES ONLY. PLEASE PROCEED TO THE NEXT QUESTION.

1.36a President/CEO Name _____

1.36b President/CEO Phone Number _____

1.36c President/CEO Email _____

NOTE: For questions 1.37 through 1.44, report all information for the current library director/manager.

1.37 First Name of Library Director/Manager _____

1.38 Last Name of Library Director/Manager _____

1.39 NYS Public Librarian Certification Number _____

1.40 What is the highest education level of the library manager/director? _____

1.41 If the library manager/director holds a Master's Degree, is it a Master's Degree in Library/Information Science? _____

1.42 Do all staff working in the budgeted Librarian (certified) positions reported in 6.4 have an active NYS Public Librarian Certificate? If No, list the name and e-mail address of each staff member without an active certificate in a Note. _____

1.43 E-mail Address of the Director/Manager _____

1.44 Fax Number of the Director/Manager _____

1.45 Does the library charge fees for library cards to people residing outside the system's service area? _____

1.46 Was all or part of the library's funding subject to a public vote(s) held during Calendar Year 2023? (Please respond even if the vote was unsuccessful). Enter Y for Yes, N for No. If Yes, complete one record for the public vote from each funding source. If no, go to question 1.47. _____

Public Votes / Contracts

Please Note: last year's answers for repeating groups cannot be displayed.

1. Name of municipality or district holding the public vote _____
2. Indicate the type of municipality or district holding the public vote _____
3. Date the vote was held (mm/dd/2023) _____
4. Was the vote successful? Y/N _____
5. What type of public vote was it? _____
- 6a. Most recent prior year approved appropriation from a public vote: _____
- 6b. Proposed increase in appropriation as a result of the vote held on the date reported in question number 3: _____
- 6c. Total proposed appropriation (manually sum of 6a and 6b): _____

This question should only be answered if "No" was answered in Q1.46 OR the library has votes from different municipalities/districts that were held in different years, both current and prior.

- 1.47 Did the library receive funding from an appropriation which was approved by public vote in a prior year? (Prior to Calendar Year 2023) Enter Y for Yes, N for No. If Yes, complete one record for the vote from each funding source. If No, go to question 1.48. _____

Please Note: last year's answers for repeating groups cannot be displayed.

1. Name of municipality or district holding the public vote _____
2. Indicate the type of municipality or district holding the public vote _____
3. Date the last successful vote was held (mm/dd/yyyy) _____
4. What type of public vote was it? _____
5. What was the total dollar amount of the appropriation from tax dollars resulting from the last successful vote? _____

1.48 Does the reporting library have a contractual agreement with a municipality or district to provide library services to residents of an area not served by a chartered library? Enter Y for Yes, N for No. If yes, please complete one record for *each* contract. If no, go to question 1.49.

Unusual Circumstances

Please Note: last year's answers for repeating groups cannot be displayed.

1. Name of contracting municipality or district

2. Is this a written contractual agreement?

3. Population of the geographic area served by this contract

4. Dollar amount of contract

5. Enter the appropriate code for range of services provided (select one):

1.49 For the reporting year, has the library experienced any unusual circumstance(s) that affected the statistics reported (e.g., natural disaster, fire, closed for renovations, massive weeding of collection, etc.)? If yes, please annotate explaining the circumstance(s) and the impact on the library using the Note; if no, please go to Part 2, Library Collection.

2. LIBRARY COLLECTION

Print / Electronic / Other Holdings

Report holdings, additions, and subscriptions as of the end of the fiscal year reported in Questions 1.6 and 1.7 in Part 1. Please [read](#) general information instructions below before completing this section.

This section of the survey (2.1-2.25) collects data on selected types of materials.

It does not cover all materials (i.e., microforms, loose sheet music, maps, and pictures) for which expenditures are reported under Print Materials Expenditures, Electronic Materials Expenditures, and Other Materials Expenditures (questions 12.6, 12.7 and 12.8). Under this category report only items that have been purchased, leased or licensed by the library, a consortium, the state library, a donor or other person or entity. Included items must only be accessible with a valid library card or at a physical library location; inclusion in the catalog is not required. Do not include items freely available without monetary exchange. Count electronic materials at the administrative entity level (main library); do not duplicate numbers at each branch.

PRINT MATERIALS

Cataloged Books

- 2.1 Adult Fiction Books _____
- 2.2 Adult Non-fiction Books _____
- 2.3 Total Adult Books (Total questions 2.1 & 2.2) _____
- 2.4 Children's Fiction Books _____
- 2.5 Children's Non-fiction Books _____
- 2.6 Total Children's Books (Total questions 2.4 & 2.5) _____
- 2.7 Total Cataloged Books (Total questions 2.3 & 2.6) _____

Other Print Materials

- 2.8 Total Uncataloged Books _____
- 2.9 Total Print Serials _____
- 2.10 All Other Print Materials _____
- 2.11 Total Other Print Materials (Total questions 2.8 through 2.10) _____
- 2.12 Total Print Materials (Total questions 2.7 and 2.11) _____

ALL OTHER MATERIALS

Electronic Materials

- 2.13 Electronic Books _____
- 2.14 Local Electronic Collections _____
- 2.15 NOVEL_{NY} Electronic Collections _____

- 2.16 **Total Electronic Collections (Total questions 2.14 and 2.15)** _____
- 2.17 Audio - Downloadable Units _____
- 2.18 Video - Downloadable Units _____
- 2.19 Other Electronic Materials (Include items that are not included in the above categories, such as e-serials; electronic files; collections of digital photographs; and electronic government documents, reference tools, scores and maps.) _____
- 2.20 **Total Electronic Materials (Total questions 2.13, 2.16, 2.17, 2.18 and 2.19)** _____

Non-Electronic Materials

- 2.21 Audio - Physical Units _____
- 2.22 Video - Physical Units _____
- 2.23 Other Circulating Physical Items _____
- 2.24 **Total Other Materials - Non-Electronic (Total questions 2.21 through 2.23)** _____

Grand Total / Additions to Holdings

- 2.25 **GRAND TOTAL HOLDINGS (Total questions 2.12, 2.20 and 2.24)** _____

ADDITIONS TO HOLDINGS - Do not subtract withdrawals or discards.

- 2.26 Cataloged Books _____
- 2.27 All Other Print Materials _____
- 2.28 Electronic Materials _____
- 2.29 All Other Materials _____
- 2.30 **Total Additions (Total questions 2.26 through 2.29)** _____

3. LIBRARY PROGRAMS, POLICIES, AND SERVICES

Visits / Borrowers / Policies / Accessibility

Report all information on questions 3.1 through 3.32 as of the end fiscal year reported in Questions 1.6 and 1.7 in Part 1; report information on questions 3.33 through 3.77 for the 2023 calendar year. Please click [here](#) to read general instructions before completing this section.

Please report information on LIBRARY USE as of the end of the fiscal year reported in Questions 1.6 and 1.7 in Part 1.

LIBRARY USE

- 3.1 Library visits (total annual attendance) _____
- 3.1a Regarding the number of Library Visits entered, is this an annual count or an annual estimate based on a typical week or weeks? _____
- 3.2 Registered resident borrowers _____
- 3.3 Registered non-resident borrowers _____

Please report information on WRITTEN POLICIES as of 12/31/23.

WRITTEN POLICIES (Answer Y for Yes, N for No)

Answers are prefilled with the prior year's answers. If a change is made please add a note of explanation.

- 3.4 Does the library have an open meeting policy? _____
- 3.5 Does the library have a policy protecting the confidentiality of library records? _____
- 3.6 Does the library have an Internet use policy? _____
- 3.7 Does the library have a disaster plan? _____
- 3.8 Does the library have a board-approved conflict of interest policy? _____
- 3.9 Does the library have a board-approved whistle blower policy? _____
- 3.10 Does the library have a board-approved sexual harassment prevention policy? _____

Please report information on ACCESSIBILITY as of 12/31/23.

ACCESSIBILITY (Answer Y for Yes, N for No)

- 3.11 Does the library provide service to persons who cannot visit the library (homebound persons, persons in nursing homes, persons in jail, etc.)? _____

3.12 Does the library have assistive devices for persons who are deaf and hearing impaired (TTY/TDD)? _____

3.13 Does the library have large print books? _____

3.14 Does the library have assistive technology for people who are visually impaired or blind? _____

3.15 - If so, what do you have? If no, go to next question

screen reader, such as JAWS, Windoweyes or NVDA _____

refreshable Braille commonly referred to as a refreshable Braille display _____

screen magnification software, such as Zoomtext _____

electronic scanning and reading software, such as OpenBook _____

3.16 Is the library registered for services from either the New York State Talking Book and Braille Library (New York State Library, Albany) or the Andrew Heiskell Braille and Talking Book Library (The New York Public Library, New York)? _____

Library Sponsored Programs

LIVE PROGRAM SESSIONS and ATTENDANCE

Live Program Sessions

A live program session is any planned event which introduces the group attending to library services or which provides information to participants.

Program sessions may cover use of the library, library services, or library tours. Program sessions may also provide cultural, recreational, or educational information.

Examples of these types of program sessions include, but are not limited to, film showings, lectures, story hours, literacy programs, citizenship classes, and book discussions.

For specific examples of live and prerecorded programs (previously called synchronous and asynchronous), please refer to the chart in Instructions.

Live Programs Categorized by Age

3.17a Number of Sessions Targeted at Children Ages 0-5 _____

3.17b Attendance at Sessions Targeted at Children Ages 0-5 _____

3.18a Number of Sessions Targeted at Children Ages 6-11 _____

3.18b Attendance at Sessions Targeted at Children Ages 6-11 _____

3.19a Number of Sessions Targeted at Young Adults Ages 12-18 _____

3.19b Attendance at Sessions Targeted at Young Adults Ages 12-18 _____

3.20a Number of Sessions Targeted at Adults Age 19 or Older _____

3.20b Attendance at Sessions Targeted at Adults Age 19 or Older _____

3.21a Number of General Interest Program Sessions _____

3.21b Attendance at General Interest Program Sessions _____

3.22 Total Sessions of Live Programs Categorized by Age (sum of 3.17a, 3.18a, 3.19a, 3.20a, 3.21a) _____

3.23 Total Attendance at Live Programs Categorized by Age (sum of 3.17b, 3.18b, 3.19b, 3.20b, 3.21b) _____

Live Programs Categorized by Venue

3.24a Total Live Onsite Program Sessions _____

3.24b Total Live Onsite Program Attendance _____

3.25a Total Live Offsite Program Sessions _____

3.25b Total Live Offsite Program Attendance _____

3.26a Total Live Virtual Program Sessions _____

3.26b Total Live Virtual Program Attendance _____

3.27 Total Sessions of Live Programs Categorized by Venue (sum of 3.24a, 3.25a, 3.26a) _____

3.28 Total Attendance at Live Programs Categorized by Venue (sum of 3.24b, 3.25b, 3.26b) _____

Prerecorded and One-on-One Programs

- 3.29 Total Number of Prerecorded Program Presentations _____
- 3.30 Total Views of Prerecorded Program Presentations within 30 Days _____
- 3.31 One-on-One Program Sessions _____
- 3.32 Attendance at One-on-One Program Sessions _____

Teen-Led / Promotion / Summer Reading

- 3.33 Did your library offer teen-led activities during the 2023 calendar year? _____
- 3.34 Do library staff, trustees and/or volunteers reach outside of the library to promote library programs and services through group presentations, information tables and/or other similar educational activities sponsored by the Library? _____

Please report information on SUMMER READING PROGRAMS for the 2023 calendar year

SUMMER READING PROGRAM

- 3.35 Did the library offer a summer reading program in 2023? (Enter Y for Yes, N for No) If entering no, proceed to the next section. _____
- 3.36 Library outlets offering the summer reading program _____
- 3.37 Children registered for the library's summer reading program _____
- 3.38 Young adults registered for the library's summer reading program _____
- 3.39 Adults registered for the library's summer reading program _____

- 3.40 Total number registered for the library's summer reading program (total 3.37 + 3.38 + 3.39) _____
- 3.41a Children's program sessions - Summer 2023 _____
- 3.41b Children's program attendance - Summer 2023 _____
- 3.42a Young adult program sessions - Summer 2023 _____
- 3.42b Young adult program attendance - Summer 2023 _____
- 3.43a Adult program sessions - Summer 2023 _____
- 3.43b Adult program attendance - Summer 2023 _____
- 3.44 Total program sessions - Summer 2023 (total 3.41a + 3.42a + 3.43a) _____
- 3.45 Total program attendance - Summer 2023 (total 3.41b + 3.42b + 3.43b) _____
- 3.46 Did the library use the Summer Reading at New York Libraries name and/or logo? _____
- 3.47 Did the library use the Collaborative Summer Library Program (CSLP) Manual, provided through the New York State Library? _____
- COLLABORATORS**
- 3.48 Public school district(s) and/or BOCES _____
- 3.49 Non-public school(s) _____
- 3.50 Childcare center(s) _____
- 3.51 Summer camp(s) _____
- 3.52 Municipality/Municipalities _____
- 3.53 Literacy provider(s) _____
- 3.54 Other (describe using the State note) _____
- 3.55 Total Collaborators (total 3.48 through 3.54) _____

Please report information on EARLY LITERACY PROGRAMS for the 2023 calendar year.

EARLY LITERACY PROGRAMS

3.56 Did the library offer early literacy programs in 2023? (Enter Y for Yes, N for No) If entering no, proceed to the next section. _____

3.57a Focus on birth - school entry (kindergarten) sessions _____

3.57b Focus on birth - school entry (kindergarten) attendance _____

3.58a Focus on parents & caregivers sessions _____

3.58b Focus on parents & caregivers attendance _____

3.59a Combined audience sessions _____

3.59b Combined audience attendance _____

3.60 Total Sessions _____

3.61 Total Attendance _____

3.62 - Collaborators (check all that apply):

a. Childcare center(s) _____

b. Public School District(s) and/or BOCES _____

c. Non-Public School(s) _____

d. Health care providers/agencies _____

e. Other (describe using the State note) _____

Adult Literacy

Please report information on ADULT LITERACY for the 2023 calendar year.

ADULT LITERACY

3.63 Did the library offer adult literacy programs in 2023? (Enter Y for Yes, N for No) If entering no, proceed to the next section. _____

- 3.64a Total group program sessions _____
- 3.64b Total group program attendance _____
- 3.65a Total one-on-one program sessions _____
- 3.65b Total one-on-one program attendance _____
- 3.66 - Collaborators (check all that apply)
 - a. Literacy NY (Literacy Volunteers of America) _____
 - b. Public School District(s) and/or BOCES _____
 - c. Non-Public Schools _____
 - d. Other (see instructions and describe using Note) _____

ESOL / Digital Literacy

Please report information on ENGLISH FOR SPEAKERS OF OTHER LANGUAGES (ESOL) PROGRAMS for the 2023 calendar year.

ENGLISH FOR SPEAKERS OF OTHER LANGUAGES (ESOL) PROGRAMS

3.67 Did the library offer English for Speakers of Other Languages (ESOL) programs in 2023? (Enter Y for Yes, N for No) If entering no, proceed to the next section. _____

- 3.68a Children's program sessions _____
- 3.68b Children's program attendance _____
- 3.69a Young adult program sessions _____
- 3.69b Young adult program attendance _____
- 3.70a Adult program sessions _____
- 3.70b Adult program attendance _____
- 3.71 Total program sessions (total 3.68a + 3.69a + 3.70a) _____

3.72 Total program attendance (total 3.68b + 3.69b + 3.70b) _____

3.73a One-on-one program sessions _____

3.73b One-on-one program attendance _____

3.74 - Collaborators (check all that apply):

a. Literacy NY (Literacy Volunteers of America) _____

b. Public School District(s) and/or BOCES _____

c. Non-Public School(s) _____

d. Other (describe using the Note) _____

Please report information on DIGITAL LITERACY for the 2023 calendar year.

DIGITAL LITERACY

3.75 Did the library offer digital literacy programs in 2023? (Enter Y for Yes, N for No) If entering no, proceed to the next section. _____

3.76a Total group program sessions _____

3.76b Total group program attendance _____

3.77a Total one-on-one program sessions _____

3.77b Total one-on-one program attendance _____

4. LIBRARY TRANSACTIONS

Circulation / Electronic Use Reference Transactions

Report all transactions as of the end of the fiscal year reported in Questions 1.6 and 1.7 in Part 1. (Please note: Internal Library usage is not considered part of circulation.)

CATALOGED BOOK CIRCULATION

4.1 Adult Fiction Books _____

4.2 Adult Non-fiction Books _____

4.3 Total Adult Books (Total questions 4.1 & 4.2) _____

4.4 Children's Fiction Books _____

4.5 Children's Non-fiction Books _____

4.6 Total Children's Books (Total questions
4.4 & 4.5) _____

4.7 Total Cataloged Book Circulation (Total
question 4.3 & 4.6) _____

CIRCULATION OF OTHER MATERIALS

4.8 Circulation of Adult Other Materials _____

4.9 Circulation of Children's Other Materials _____

4.10 Circulation of Other Physical Items
(Total questions 4.8, 4.9) _____

4.11 Physical Item Circulation (Total
questions 4.7 & 4.10) _____

ELECTRONIC USE

4.12 Use of Electronic Material _____

4.13 Successful Retrieval of Electronic
Information _____

4.14 Electronic Content Use (Total questions
4.12 & 4.13) _____

4.15 Total Circulation of Materials (Total
questions 4.11 & 4.12) _____

4.16 Total Collection Use (Total questions
4.13 & 4.15) _____

4.17 Grand Total Circulation of Children's
Materials (Total questions 4.6 & 4.9) _____

4.18 As of the end of the reporting period,
does the library charge overdue fines to any users
when they fail to return physical print materials by
the date due? _____

REFERENCE TRANSACTIONS

4.19 Total Reference Transactions _____

4.19a Regarding the number of Reference
Transactions entered, is this an annual count or an
annual estimate based on a typical week or weeks? _____

4.20 Does the library offer virtual reference? _____

Interlibrary Loan

INTERLIBRARY LOAN - MATERIALS RECEIVED (BORROWED)

4.21 TOTAL MATERIALS RECEIVED _____

INTERLIBRARY LOAN - MATERIALS PROVIDED (LOANED)

4.22 TOTAL MATERIALS PROVIDED _____

5. TECHNOLOGY AND TELECOMMUNICATIONS

Report all information as of December 31, 2023.

SYSTEMS AND SERVICES

5.1 Automated circulation system? _____

5.2 Online public access catalog (OPAC)? _____

5.3 Electronic access to the OPAC from outside the library? _____

5.4 Annual number of visits to the library's web site _____

5.5 Does the library use Internet filtering software on any computer? _____

5.6 Does your library use social media? _____

5.7 Does the library file for E-rate benefits? _____

5.8 Is the library part of a consortium for E-rate benefits? _____

5.9 If yes, in which consortium are you participating? _____

5.10 Name of the person responsible for the library's Information Technology (IT) services _____

5.11 IT contact's telephone number (enter 10 digits only and hit the Tab key) _____

5.12 IT contact's email address _____

6. STAFF INFORMATION

Note: Report figures as of the last day of the fiscal year reported in Questions 1.6 and 1.7 in Part 1. Include the FTE for all positions funded in the library's budget whether those positions are filled or not. This report requires conversion of part-time hours to full-time equivalents (FTE). To compute the FTE of employees in any category, take the total number of hours worked per week for all budgeted positions in that category and divide that total by the number of hours per week the library considers to be full-time. Report the FTE to two decimal places.

FTE (FULL-TIME EQUIVALENT CALCULATION)

6.1 The number of hours per workweek used _____
to compute FTE for all paid library personnel in
this section.

BUDGETED POSITIONS IN FULL-TIME EQUIVALENTS

6.2 Library Director (certified) _____

6.3 Vacant Library Director (certified) _____

6.4 Library Manager (not certified) _____

6.5 Vacant Library Manager (not certified) _____

6.6 Librarian _____

6.7 Vacant Librarian _____

6.8 Library Specialist/Paraprofessional _____

6.9 Vacant Library
Specialist/Paraprofessional _____

6.10 Other Staff _____

6.11 Vacant Other Staff _____

6.12 **TOTAL PAID STAFF (Total questions**
6.2, 6.4, 6.6, 6.8 & 6.10) _____

6.13 **VACANT TOTAL PAID STAFF (Total**
questions 6.3, 6.5, 6.7, 6.9 & 6.11) _____

SALARY INFORMATION

6.14 FTE - Library Director (certified) _____

6.15 Salary - Library Director (certified) _____

6.16 FTE - Library Manager (not certified) _____

6.17 Salary - Library Manager (not certified) _____

6.18 FTE - Librarian _____

6.19 Salary - Librarian _____

7. MINIMUM PUBLIC LIBRARY STANDARDS

All public, free association and Indian libraries in New York State are required to meet the minimum standards listed below. Please indicate which of these standards your library meets as of **December 31, 2023**. Please click [here](#) to read general instructions before completing this section. [Helpful information for meeting minimum public library standards](#) is available on the State Library's website.

1. Is governed by written bylaws which define the structure and governing functions of the library board of trustees, and which shall be reviewed and re-approved by the board of trustees at least once every five years or earlier if required by law.

2. Has a community-based, board-approved, written long-range plan of service developed by the library board of trustees and staff.

3. Provides a board-approved written annual report to the community on the library's progress in meeting its mission, goals and objectives, as outlined in the library's long-range plan of service.

4. Has board-approved written policies for the operation of the library, which shall be reviewed and updated at least once every five years or earlier if required by law.

5. Annually prepares and publishes a board-approved, written budget, which enables the library to address the community's needs, as outlined in the library's long-range plan of service.

6. Periodically evaluates the effectiveness of the library's programs, services and collections to address community needs, as outlined in the library's long-range plan of service.

7. Is open the minimum standard number of public service hours for population served. (see instructions)

8. Maintains a facility that addresses community needs, as outlined in the library's long-range plan of service, including adequate:

8a. space

8b. lighting

8c. shelving

8d. seating

8e. power infrastructure

8f. data infrastructure

8g. public restroom

9. Provides programming to address community needs, as outlined in the library's long-range plan of service. _____

10. Provides

10a. a circulation system that facilitates access to the local library collection and other library catalogs _____

10b. equipment, technology, and internet connectivity to address community needs and facilitate access to information. _____

11. Provides access to current library information in print and online, facilitating the understanding of library services, operations and governance; information provided online shall include the standards referenced in numbers (1) through (5) above. _____

12. Employs a paid director in accordance with the provisions of Commissioner's Regulation 90.8. _____

13. Provides library staff with annual technology training, appropriate to their position, to address community needs, as outlined in the library's long-range plan of service. _____

14. Establishes and maintains partnerships with other educational, cultural or community organizations which enable the library to address the community's needs, as outlined in the library's long-range plan of service. _____

8. PUBLIC SERVICE INFORMATION

Report all information as of the end of the fiscal year reported in Questions 1.6 and 1.7 in Part 1. Please click [here](#) to read general instructions before completing this section. Questions 8.1-8.4 are pre-filled with prior year answers but not locked to allow updating.

PUBLIC SERVICE OUTLETS - Libraries reporting main libraries, branches and bookmobiles should complete Service Outlets Information in Part 9.

8.1 Main Library _____

8.2 Branches _____

8.3 Bookmobiles _____

8.4 Other Outlets _____

8.5 TOTAL PUBLIC SERVICE OUTLETS _____
(Total questions 8.1 - 8.4)

PUBLIC SERVICE HOURS - Report hours to two decimal places.

8.6 Minimum Weekly Total Hours - Main Library _____

8.7 Minimum Weekly Total Hours - Branch Libraries _____

8.8 Minimum Weekly Total Hours - Bookmobiles _____

8.9 Minimum Weekly Total Hours - Total Hours Open (Total questions 8.6 - 8.8) _____

8.10 Annual Total Hours - Main Library _____

8.11 Annual Total Hours - Branch Libraries _____

8.12 Annual Total Hours - Bookmobiles _____

8.13 Annual Hours Open - Total Hours Open (Total questions 8.10 through 8.12) _____

9. SERVICE OUTLET INFORMATION

Please Note: last year's answers for repeating groups cannot be displayed.

Outlets should be arranged in alphabetical order if possible.

Report all information as of the end of the fiscal year reported in Questions 1.6 and 1.7 in Part 1. Please click [here](#) to read general instructions before completing this section. Questions 1–14, 20–25, and 34–36 are pre-filled with prior year answers but not locked to allow updating.

NOTE: Libraries reporting Public Service Outlets in questions 8.1, 8.2 and 8.3 of Part 8 are required to complete this part of the Annual Report. Use this section to enter outlet information on main libraries, branches or bookmobiles. Complete one record for *each* main library, branch or bookmobile.

If you have multiple libraries, you may 1) enter the data for the Service Outlet Information section directly into the survey as usual or 2) send Baker and Taylor the data for this section to be uploaded into CollectConnect. If you choose to send your data for uploading, you will enter the data into the spreadsheet form available in the survey by clicking [a link to an Excel sheet listing prior year outlets is located in section 9](#). Complete this form and email it to collectconnect@baker-taylor.com and your data will be uploaded into CollectConnect within 24 hours. The data will be loaded in the same order in which it appears in your file, so libraries should be in the correct order on the spreadsheet.

1. Outlet Name _____

2. Outlet Name Status _____

3. Street Address _____

4. Outlet Street Address Status _____
5. City _____
6. Zip Code _____
7. Phone (enter 10 digits only) _____
8. Fax Number (enter 10 digits only) _____
9. E-mail Address _____
10. Outlet URL _____
11. County _____
12. School District _____
13. Library System _____
14. Outlet Type Code (select one): _____
15. Public Service Hours Per Year for This Outlet _____
16. Number of Weeks This Outlet is Open _____
17. Does this outlet have meeting space available for public use (non-library sponsored programs, meetings and/or events)? _____
18. Is the meeting space available for public use even when the outlet is closed? _____
19. Total number of non-library sponsored programs, meetings and/or events at this outlet _____
20. Enter the appropriate outlet code (select one): _____
21. Who owns this outlet building? _____
22. Who owns the land on which this outlet is built? _____
23. Indicate the year this outlet was initially constructed _____
24. Indicate the year this outlet underwent a major renovation costing \$25,000 or more _____
25. Square footage of the outlet _____
26. Number of Internet Computers Used by General Public _____

27. Number of uses (sessions) of public Internet computers per year _____
- 27a Reporting Method for Number of Uses of Public Internet Computers Per Year _____
28. Type of connection on the outlet's public Internet computers _____
29. Maximum download speed of connection on the outlet's public Internet computers _____
30. Maximum upload speed of connection on the outlet's public Internet computers _____
31. Internet Provider _____
32. WiFi Access _____
33. Wireless Sessions _____
- 33a Reporting Method for Wireless Sessions _____
34. Does the outlet have a building entrance that is physically accessible to a person in a wheelchair? _____
35. Is every public part of the outlet accessible to a person in a wheelchair? _____
36. Does your **outlet** have a Makerspace? _____
37. *LIBID* _____
38. *FSCSID* _____
39. *Number of Bookmobiles in the Bookmobile Outlet Record* _____
40. *Outlet Structure Status* _____

10. OFFICERS AND TRUSTEES

Trustees and Terms / Trustee Names

Report information about trustee meetings as of December 31, 2023. All public and association libraries are required by Education Law to hold at least four meetings a year.

BOARD MEETINGS

- 10.1 Total number of board meetings held during calendar year (January 1, 2023 to December 31, 2023) _____

NUMBER OF TRUSTEES AND TERMS

10.2 If the library's charter documents (incorporation) state a range of trustees, what is it? If a range is not stated, enter N/A. _____

10.3 If your library has a range, how many voting positions are stated in the library's current by-laws? If a range is not stated, enter N/A. _____

10.4 If your library does not have a range, how many voting positions are stated in the library's charter documents (incorporation)? If library does have a range, enter N/A here. _____

10.5 What is the **trustee term length, as stated in your library's charter documents (incorporation)**? If a term length is not stated, please explain in a Note. _____

10.6 I attest that all trustees participated in trustee education in the last calendar year (2023). If entering No, provide explanation in a Note. _____

BOARD MEMBER SELECTION

10.7 Enter Board Member Selection Code (select one): _____

Please Note: last year's answers for repeating groups cannot be displayed.

Trustee information has been pre-filled with prior year answers but not locked; please make sure to delete former trustees, add new ones, and update position titles, dates and make any other needed changes. You may 1) enter the data for the Officers and Board Members directly into the survey as usual or 2) send Baker and Taylor the data for this section to be uploaded into CollectConnect. If you choose to send your data for uploading, you must enter the data into the spreadsheet form available [here](#). Please Note: It is customized and contains previously entered data in need of updating.

Complete this form and email it to collectconnect@baker-taylor.com.

1. Status _____
2. First Name of Board Member _____
3. Last Name of Board Member _____
4. Mailing Address _____
5. City _____
6. Zip Code (5 digits only) _____
7. E-mail address _____
8. Office Held or Trustee _____

9. Term Begins - Month _____
10. Term Begins - Year (year) _____
11. Term Expires _____
12. Term Expires - Year (yyyy) _____
13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date. _____
14. The date the Oath of Office (mm/dd/yyyy) was taken _____
15. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy) _____
16. Is this a brand new trustee? _____

11. OPERATING FUNDS RECEIPTS

Local Public Funds / System Cash Grants / Other State

Report financial data based on the fiscal reporting year reported in Part 1. (Q1.6 and Q1.7, or Q1.9 and Q1.10 if the fiscal reporting year has changed since the previous annual report). *ROUND TO THE NEAREST DOLLAR*. Please click [here](#) to read general instructions before completing this section.

LOCAL PUBLIC FUNDS

Specify by name the municipalities or school districts which are the source of funds.

- 11.1 Does the library receive any local public funds? If yes, complete one record for each taxing authority; if no, go to question 11.3. _____

Please Note: last year's answers for repeating groups cannot be displayed.

1. Source of Funds _____
2. Name of funding County, Municipality or School District _____
3. Amount _____
4. Subject to public vote held in reporting year or in a previous reporting year(s). _____

5. Written Contractual Agreement _____

11.2 **TOTAL LOCAL PUBLIC FUNDS** _____

SYSTEM CASH GRANTS TO MEMBER LIBRARY

11.3 Local Library Services Aid (LLSA) _____

11.4 Record all Central Library Services Aid monies received from system headquarters _____

11.5 Additional State Aid received from the System _____

11.6 Federal Aid received from the System _____

11.7 Other Cash Grants _____

11.8 **TOTAL SYSTEM CASH GRANTS**
(Add Questions 11.3, 11.4, 11.5, 11.6 and 11.7) _____

OTHER STATE AID

11.9 State Aid other than LLSA, Central Library Aid (CLDA and/or CBA), or other State Aid reported as system cash grants _____

Federal Aid / Other Receipts

FEDERAL AID FOR LIBRARY OPERATION

11.10 LSTA _____

11.11 Other Federal Aid _____

11.12 **TOTAL FEDERAL AID** (Add Questions 11.10 and 11.11) _____

11.13 CONTRACTS WITH PUBLIC LIBRARIES AND/OR PUBLIC LIBRARY SYSTEMS IN NEW YORK STATE _____

OTHER RECEIPTS

11.14 Gifts and Endowments _____

11.15 Fund Raising _____

11.16 Income from Investments _____

11.17 Library Charges _____

11.18 Other _____

11.19 **TOTAL OTHER RECEIPTS** (Add Questions 11.14, 11.15, 11.16, 11.17 and 11.18) _____

11.20 **TOTAL OPERATING FUND RECEIPTS** (Add Questions 11.2, 11.8, 11.9, 11.12, 11.13 and 11.19) _____

11.21 **BUDGET LOANS** _____

Transfers / Grant Total

TRANSFERS

11.22 From Capital Fund (Same as Question 14.8) _____

11.23 From Other Funds _____

11.24 **TOTAL TRANSFERS** (Add Questions 11.22 and 11.23) _____

11.25 **BALANCE IN OPERATING FUND -** Beginning Balance for Fiscal Year Ending 2023 (Same as Question 12.39 of previous year if fiscal year has not changed) _____

11.26 **GRAND TOTAL RECEIPTS, BUDGET LOANS, TRANSFERS AND BALANCE** (Add Questions 11.20, 11.21, 11.24 and 11.25; Same as Question 12.40) _____

12. OPERATING FUND DISBURSEMENTS

**Staff / Collection / Capital
Operation and Maintenance**

Report financial data based on the fiscal reporting year reported in Part 1. (Q1.6 and Q1.7, or Q1.9 and Q1.10 if the fiscal reporting year has changed since the previous annual report). ROUND TO THE NEAREST DOLLAR. Please click [here](#) to read general instructions before completing this section.

STAFF EXPENDITURES

Salaries & Wages Paid from Library Funds

12.1 Certified Librarians _____

12.2 Other Staff _____

12.3 **Total Salaries & Wages Expenditures** _____
(Add Questions 12.1 and 12.2)

12.4 **Employee Benefits Expenditures** _____

12.5 **Total Staff Expenditures (Add Questions 12.3 and 12.4)** _____

COLLECTION EXPENDITURES

12.6 Print Materials Expenditures _____

12.7 Electronic Materials Expenditures _____

12.8 Other Materials Expenditures _____

12.9 **Total Collection Expenditures (Add Questions 12.6, 12.7 and 12.8)** _____

CAPITAL EXPENDITURES FROM OPERATING FUNDS

12.10 From Local Public Funds (71PF) _____

12.11 From Other Funds (71OF) _____

12.12 **Total Capital Expenditures (Add Questions 12.10 and 12.11)** _____

OPERATION AND MAINTENANCE OF BUILDINGS

Repairs to Building & Building Equipment

12.13 From Local Public Funds (72PF) _____

12.14 From Other Funds (72OF) _____

12.15 **Total Repairs (Add Questions 12.13 and 12.14)** _____

12.16 Other Disbursements for Operation & Maintenance of Buildings _____

12.17 **Total Operation & Maintenance of Buildings (Add Questions 12.15 and 12.16)** _____

MISCELLANEOUS EXPENSES

12.18 Office and Library Supplies _____

12.19 Telecommunications _____

12.21 Professional & Consultant Fees _____

12.22 Equipment _____

12.23 Other Miscellaneous _____

12.24 **Total Miscellaneous Expenses** (Add Questions 12.18, 12.19, 12.21, 12.22 and 12.23)

Contracts / Debt Service / Transfers / Grand Total

12.25 **CONTRACTS WITH PUBLIC LIBRARIES AND/OR PUBLIC LIBRARY SYSTEMS IN NEW YORK STATE**

DEBT SERVICE

Capital Purposes Loans (Principal and Interest)

12.26 From Local Public Funds (73PF)

12.27 From Other Funds (73OF)

12.28 **Total** (Add Questions 12.26 and 12.27)

Other Loans

12.29 Budget Loans (Principal and Interest)

12.30 Short-Term Loans

12.31 **Total Debt Service** (Add Questions 12.28, 12.29 and 12.30)

12.32 **TOTAL OPERATING FUND DISBURSEMENTS** (Add Questions 12.5, 12.9, 12.12, 12.17, 12.24, 12.25 and 12.31)

TRANSFERS

Transfers to Capital Fund

12.33 From Local Public Funds (76PF)

12.34 From Other Funds (76OF)

12.35 **Total Transfers to Capital Fund** (Add Questions 12.33 and 12.34; same as Question 13.8)

12.36 **Transfer to Other Funds**

12.37 **TOTAL TRANSFERS** (Add Questions 12.35 and 12.36)

12.38 **TOTAL DISBURSEMENTS AND TRANSFERS** (Add Questions 12.32 and 12.37)

12.39 BALANCE IN OPERATING FUND - _____
Ending Balance for the Fiscal Year Ending 2023

12.40 **GRAND TOTAL DISBURSEMENTS,** _____
TRANSFERS & BALANCE (Add Questions
12.38 and 12.39; same as Question 11.26)

ASSURANCE

12.41 The Library operated in accordance with _____
all provisions of Education Law and the
Regulations of the Commissioner, and assures that
the "Annual Report" was reviewed and accepted
by the Library Board on (date - mm/dd/yyyy).

FISCAL AUDIT

12.42 Last audit performed (mm/dd/yyyy) _____

12.43 Time period covered by this audit _____
(mm/dd/yyyy) - (mm/dd/yyyy)

12.44 Indicate type of audit (select one): _____

CAPITAL FUND

12.45 Does the library have a Capital Fund? _____
Enter Y for Yes, N for No. If No, stop here. If Yes,
complete the Capital Fund Report.

13. CAPITAL FUND RECEIPTS

Report financial data based on the fiscal year reported in Questions 1.6 and 1.7 in Part 1. *ROUND TO THE NEAREST DOLLAR*. Please click [here](#) to read general instructions before completing this section.

REVENUES FROM LOCAL SOURCES

13.1 Revenues from Local Government _____
Sources

13.2 All Other Revenues from Local Sources _____

13.3 **Total Revenues from Local Sources** _____
(Add Questions 13.1 and 13.2)

STATE AID FOR CAPITAL PROJECTS

13.4 State Aid Received for Construction _____

13.5 Other State Aid _____

13.6 **Total State Aid** (Add Questions 13.4 and 13.5) _____

FEDERAL AID FOR CAPITAL PROJECTS

13.7 **TOTAL FEDERAL AID** _____

INTERFUND REVENUE

13.8 Transfer from Operating Fund (Same as Question 12.35) _____

13.9 **TOTAL REVENUES** (Add Questions 13.3, 13.6, 13.7 and 13.8) _____

13.10 **NON-REVENUE RECEIPTS** _____

13.11 **TOTAL CASH RECEIPTS** (Add Questions 13.9 and 13.10) _____

13.12 **BALANCE IN CAPITAL FUND -**
Beginning Balance for Fiscal Year Ending 2023
(Same as Question 14.11 of previous year, if fiscal year has not changed) _____

13.13 **TOTAL CASH RECEIPTS AND BALANCE**(Add Questions 13.11 and 13.12; same as Question 14.12) _____

14. CAPITAL FUND DISBURSEMENTS

Report financial data based on the fiscal reporting year reported in Part 1. **ROUND TO THE NEAREST DOLLAR.** Please click [here](#) to read general instructions before completing this section.

PROJECT EXPENDITURES

14.1 Construction _____

14.2 Incidental Construction _____

Other Disbursements

14.3 Purchase of Buildings _____

14.4 Interest _____

14.5 Collection Expenditures _____

14.6 **Total Other Disbursements** (Add Questions 14.3, 14.4 and 14.5) _____

14.7 **TOTAL PROJECT EXPENDITURES**
(Add Questions 14.1, 14.2 and 14.6) _____

14.8 **TRANSFER TO OPERATING FUND** _____
(Same as Question 11.22)

14.9 **NON-PROJECT EXPENDITURES** _____

14.10 **TOTAL CASH DISBURSEMENTS AND TRANSFERS** (Add Questions 14.7, 14.8 and 14.9) _____

14.11 **BALANCE IN CAPITAL FUND -**
Ending Balance for the Fiscal Year Ending 2023 _____

14.12 **TOTAL CASH DISBURSEMENTS AND BALANCE** (Add Questions 14.10 and 14.11; same as Question 13.13) _____

15. CENTRAL LIBRARIES

PART 15 EXISTS FOR THE CENTRAL/CO-CENTRAL LIBRARIES ONLY. PLEASE PROCEED TO SECTION 16. FEDERAL TOTALS AND CONTINUE ON WITH YOUR SURVEY

15. CENTRAL LIBRARIES

CENTRAL LIBRARY SERVICES AID (CLSA)

CENTRAL LIBRARY SERVICES AID (CLSA)

Statutory Education Law § 273(1)(b)

Reference: Commissioners Regulations 90.4

Central Library Services Aid is a flat sum of \$0.32 cents per capita of population within the chartered area of service of such library system with a minimum amount of \$105,000, and an additional \$71,500 to each library system for the purchase of books and materials including nonprint materials, as defined in regulations of the commissioner, for its central library.

The fiscal year for Central Library Services Aid is the calendar year. Please see the Central Library Program Guidelines at

<http://www.nysl.nysed.gov/libdev/clda/index.html> for more information.

Library expenditures from Central Library Services Aid may only be used for adult non-fiction and foreign language library materials, including electronic content. Record the central/co-central library's actual disbursement of these State Aid funds as allocated to the Library by the public library system. Report here only those funds actually expended by the Library during the calendar year ending December 31, 2022. Do not report funds spent by the public library system on the Library's behalf.

15.1.1 - 15.1.2 **Professional Salaries:** Indicate total FTE and salaries for all professional central/co-central library employees (paid from CLDA funds).

15.1.1 Total Full-Time Equivalentents (FTE) _____

15.1.2 Total Expenditure for Professional Salaries _____

15.1.3 - 15.1.4 **Other Staff Salaries:** Indicate total FTE and salaries for all other central/co-central library employees (paid from CLDA funds).

15.1.3 Total Full-Time Equivalentents (FTE) _____

15.1.4 Total Expenditures for Other Staff Salaries _____

15.1.5 **Employee Benefits:** Indicate the total expenditures for all central/co-central library employee benefits (paid from CLDA funds). _____

15.1.6 **Purchased Services:** Did the central/co-central library expend CLDA funds for purchased services? Enter Y for Yes, N for No. _____

Please Note: last year's answers for repeating groups cannot be displayed.

Note: For questions which include a choice of "Other" in a drop-down menu, please add a State Note of explanation when "Other" is chosen. Also please see individual instructions for these questions for any further requirements.

If yes, complete one record for each applicable category; if no, enter N/A for questions 1, 2, and 3 of one repeating group.

1. Expenditure Category _____
2. Provider of Services _____
3. Expenditure _____

15.1.7 **Total Expenditure - Purchased Services** _____

15.1.8 **Supplies and Materials:** Did the central/co-central library expend funds for supply items, postage, adult nonfiction and foreign language library materials, or equipment and furnishings with a unit cost less than \$5,000? Enter Y for Yes, N for No. _____

Please Note: last year's answers for repeating groups cannot be displayed.

Note: For questions which include a choice of "Other" in a drop-down menu, please add a State Note of explanation when "Other" is chosen. Also please see individual instructions for these questions for any further requirements.

If yes, complete one record for each applicable category; if no, enter N/A for questions 1 and 2 of one repeating group.

1. Expenditure Category _____
2. Expenditure _____

15.1.9 **Total Expenditure - Supplies and Materials** _____

15.1.10 **Travel Expenditures:** Did the central/co-central library expend funds for travel? Enter Y for Yes, N for No. _____

Please Note: last year's answers for repeating groups cannot be displayed.

If yes, complete one record for each type of travel; if no, enter N/A for questions 1 and 2 of one repeating group.

1. Type of travel _____
2. Expenditure _____

15.1.11 **Total Expenditures - Travel** _____

15.1.12 **Equipment and Furnishings:** Did the central/co-central library expend funds for equipment and furnishings with a unit cost of \$5,000 or more and having a useful life of more than one year? Enter Y for Yes, N for No. _____

Please Note: last year's answers for repeating groups cannot be displayed.

If yes, complete one record for each type of item purchased; if no, enter N/A for questions 1, 2, 3 and 4 of one repeating group.

1. Type of item _____

2. Quantity _____

3. Unit cost _____

4. Expenditure _____

15.1.13 **Total Expenditure - Equipment and Furnishings** _____

15.1.14 **Total Expenditure (total 15.1.2, 15.1.4, 15.1.5, 15.1.7, 15.1.9, 15.1.11 and 15.1.13)** _____

15.1.15 **Cash Balance at the Opening of the Fiscal Year** _____

NOTE: The opening balance must be the same as the closing balance of the previous year.

15.1.16 **Total Allocation received from the system:** _____

15.1.17 **Cash Balance at the end of the Current Fiscal Year (total 15.1.16 - 15.1.14 + 15.1.15)** _____

15.1.18 **Final Narrative:** Provide a brief narrative, no more than five hundred (500) words, describing the major activities carried out with these State Aid Funds. _____

16. FEDERAL TOTALS

All questions in Part 16 are calculated, locked fields.

Note: See instructions for definitions and calculations of each of these Federal Totals.

16.1 **Total ALA-MLS** _____

16.2 **Total Librarians** _____

- 16.3 All Other Paid Staff _____
- 16.4 Total Paid Employees _____
- 16.5 State Government Revenue _____
- 16.6 Federal Government Revenue _____
- 16.7 Other Operating Revenue _____
- 16.8 Total Operating Revenue _____
- 16.9 Other Operating Expenditures _____
- 16.10 Total Operating Expenditures _____
- 16.11 Total Capital Expenditures _____
- 16.12 Print Materials _____
- 16.12a Total Physical Items in Collection _____
- 16.13 Total Registered Borrowers _____
- 16.14 Other Capital Revenue and Receipts _____
- 16.15 Number of Internet Computers Used by
General Public _____
- 16.16 Total Uses (sessions) of Public Internet
Computers Per Year _____
- 16.17 Wireless Sessions _____
- 16.18 Total Capital Revenue _____

17. FOR NEW YORK STATE LIBRARY USE ONLY

- 17.1 *LIB ID* _____
- 17.2 *Interlibrary Relationship Code* _____
- 17.3 *Legal Basis Code* _____
- 17.4 *Administrative Structure Code* _____
- 17.5 *FSCS Public Library Definition* _____
- 17.6 *Geographic Code* _____
- 17.7 *FSCS ID* _____
- 17.8 *SED CODE* _____
- 17.9 *INSTITUTION ID* _____

SUGGESTED IMPROVEMENTS

Library Name:

Library System:

Name of Person Completing Form:

Phone Number:

I am satisfied that this resource (Collect)
is meeting library needs:

Applying this resource (Collect) will
help improve library services to the public:

Please share with us your suggestions for
improving the *Annual Report*. When providing
feedback, if applicable please indicate the question
number each comment/suggestion refers to. Thank
you!
